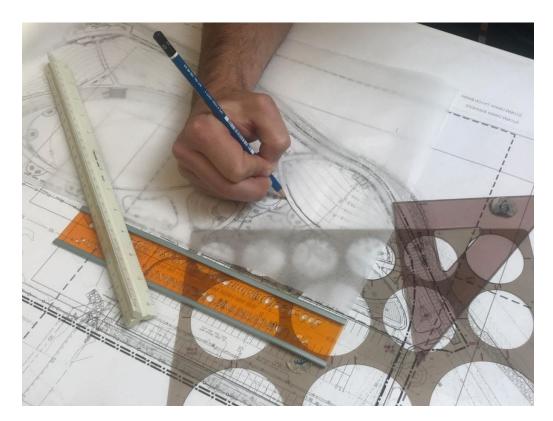
### LARE 2023 Blueprint Review Construction Documentation & Administration



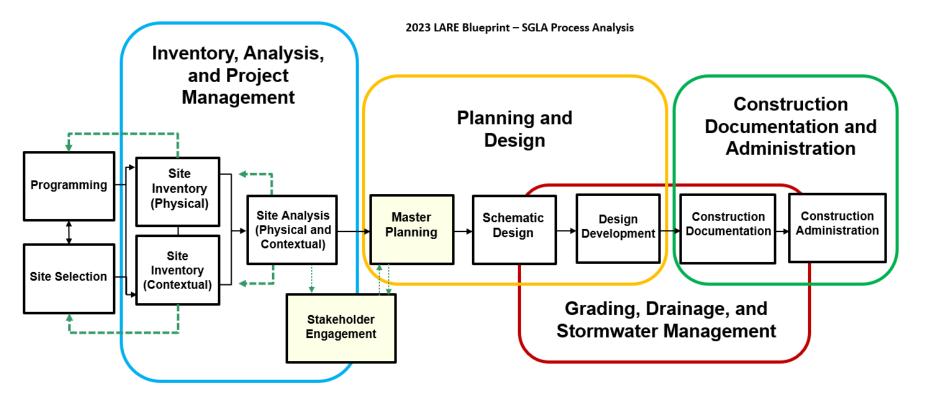


### ASLA CALIFORNIA SOUTHERN

### Sarah Gronquist, ASLA SGLA Technical Training www.SGLATechnicalTraining.com



## 2023 Blueprint





## **Construction Documentation & Administration topics**

**Construction Documentation & Administration – Updated 9.2023** 90 scored items & 10 <u>pretest</u> items consisting of <u>multiple-choice</u>, <u>multiple-response</u> and advanced <u>item type</u> questions; 3 ½ hours seat time, 3 hours for exam



Construction Plans and Details: 50%	Construction Specifications and Bidding: 20%	Construction Administration: 30%
<ul> <li>Identify Required Plan Sheets</li> <li>Produce Existing Conditions and Demolition Plan</li> <li>Produce Protection and Mitigation Plan</li> <li>Produce Layout and Materials Plan (e.g., site furnishings)</li> <li>Produce Planting Plans and Details</li> <li>Create Details, Elevations, and Sections (e.g., walls, pavements, structures, specialty features, green roofs, drainage details)</li> <li>Collaborate on Supplemental Plans (e.g., lighting, irrigation, playground, wayfinding)</li> <li>Develop General Notes, Schedules, and Legends</li> <li>Comply with Code Requirements and Dimensional Standards</li> <li>Perform QA/QC Activities</li> </ul>	<ul> <li>Develop Project Manual and Front-End Specifications</li> <li>Establish Bid Requirements</li> <li>Write Technical Specifications</li> <li>Facilitate Bid Process (e.g., bid forms, meetings, delivery process)</li> <li>Respond to Bidders' Questions and Prepare Addenda</li> </ul>	<ul> <li>Conduct Pre-Construction Activities (e.g., walk-through, meetings)</li> <li>Respond to RFIs</li> <li>Manage Construction Contract (e.g., budget items, change orders, bulletins, purchase requests, change directives)</li> <li>Review Submittals (e.g., shop drawings, materials submittal, product submittals, substitutions, mock-ups)</li> <li>Conduct Site Observations and Field Reports</li> <li>Perform Project Close-Out (e.g., punch-list, substantial completion, guarantee period, final completion)</li> <li>Perform Construction Project Management (e.g., roles and responsibilities, liabilities, scope, schedule, coordination with other disciplines, coordination with owner)</li> </ul>



# **CLARB's Recommended Reading**

### **Construction Documentation & Administration**

- Construction Contracts, 3<sup>rd</sup> edition / Hinze
- Landscape Architectural Graphic Standards Student Version / Hopper
- Time-Saver Standards for Landscape Architects, 2nd Edition / Harris and Dines
- Landscape Architecture Documentation Standards / Design Workshop
- Landscape Architects Portable Handbook / Dines and Brown

The reference material list has been prepared by the CLARB Examination Committee. While the Committee believes that mastery of the topics dealt with in the volumes on this list will be of assistance to you in preparing for the L.A.R.E., no representation is made that mastery of the topics dealt with by these volumes will ensure a passing grade on the examination, and no representation is made that the examination questions will be limited in scope to topics dealt with by the volumes contained on this list. Candidates are not expected to review all of the books on this list, as subject areas may be covered by several references. CLARB in no way guarantees that the contents of these references are accurate. Last modified August 23, 2023.



# Other recommended resources

**CLARB's Practice Exams.** Released in October 2023, 50 questions for each section of the LARE. \$25/ea, you will have access for three attempts within a year. (No access for test prep folks, alas)

I recommend you try them about halfway through your study.

**LAREprep** and **Pass the LARE** are private companies that offers online practice tests that are similar in format to the 2023 testing format. They cost between \$22-28 per test.

**LARE Google Group** Public discussion group /community of LARE candidates. <u>http://groups.google.com/group/lare-exam?lnk=</u>

- Online flashcard apps like **Quizlet** and **Anki**. Fun and extremely useful for building vocabulary, especially for ESL folks.
- Your classmates in this course. If you do <u>not</u> want your contact info shared, let me know ASAP.



## Other books that might help you.

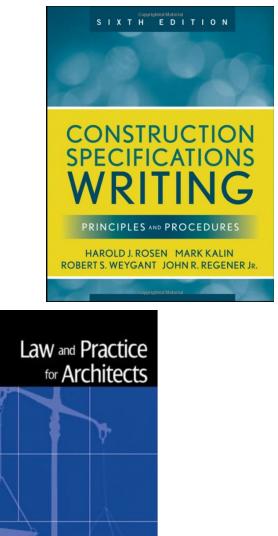
### **Construction Specifications Writing: Principles and**

**Procedures,** Kalin/Weygant/Rosen/Regener. If you don't write specifications, this is a great resource, with samples in an appendix.

### Law and Practice for Architects,

Greenstreet/Greenstreet/ Schermer. Covers the same material found in Construction Contracts/Hinze but much easier to read for some people. (Also a good resource for Inventory, Analysis and Project Management.)

So many books! Use libraries if you can. Buy secondhand copies if you can. Once you have passed the LARE, sell your books in the LARE Google Group to the next crop of candidates.





Bob Greenstreet Karen Greenstreet

# Explicit vs Implicit Requirements

**Explicit Requirements** are given in the question. Answering them is relatively straightforward.

- Do a careful reading of each question and the available answers.
- You are expected to select the most appropriate answer from those available.
- Note that you may not believe there is a "right" answer. Look for clues in the question to narrow down the options.

**Implicit Requirements** are things you would normally be expected to do during the practice of Landscape Architecture. There are four to know:

- Protecting the Health Safety and Welfare of the Public (HSW)
- Complying with Regulations & Codes
- Minimizing Adverse Environmental Impacts
- Developing Sites and Using Materials Efficiently in your Designs

Do not add other considerations to LARE questions! Take questions at face value and keep it simple. You may need to *forget some of what you know.* 



# Study and Exam Preparation

Work on these skills for passing the LARE:

- 1. Fluency and experience within each subject area of the exam.
  - CLARB's reference books. Know the graphics and vocabulary well.
  - Some topics are not covered by books. Look for real world examples.
- 2. Developing and maintaining a positive attitude towards test-taking in general and developing the ability to deal effectively with test-taking stress
- 3. Developing the ability to keep written instructions and information in context, treating each problem statement as a complete task.

Your subject area preparation should focus on

- Subjects covered by exam specs. Which do you know well? Which are new to you?
- General principles and theories
- Terminology
- Applied knowledge problem solving



# Refining the LARE's format

CLARB continues to tweak the exam format so it is mostly the same whether you are at a test center or at home. This creates a fairer exam.

In all cases, you are allowed to take a break if you need it, but it will cost you. You will not be able to go back and revisit questions after the break, and the clock keeps running during the break

\*\*\*\*(Try to avoid taking a break)\*\*\*\*

AT HOME: You will need to use the digital whiteboard and calculator. Practice!

AT TESTING CENTERS: You will be given a handheld whiteboard and calculator on request, as of January 2024. yay!!

CLARB's new Demo Exam allows you to practice how these work. https://portal-v5.examstudio.com/PLExam.aspx



# Anxiety

Many LARE candidates struggle with anxiety. Here are some ideas – we welcome your tips as well.

- Find low-stakes versions of the situation you are dreading and get comfortable in them. Take your laptop to a public library, and work practice problems on the computer screen, with its built-in calculator and a paper notepad.
- Before the exam, find ways to **regularly visualize** yourself being in the exam but being calm and feeling well-prepared.
- Anxiety is a form of hyperattention. Not all attention is experienced as being bad.
   Experiment with shifting from anxiety to curiosity, which is also a form of attention but has much less painful side effects.
- **Radical acceptance.** Buddhist teacher Tara Brach has great lectures on this tool It sometimes helps defuse the charge on the outcome.
- If you feel your anxiety rising, try not to judge yourself. Think of it as an opportunity to practice recentering. See if you can find a way to calm yourself breathing, visualization, counting backwards, or imagining your happy place.



## Typical design process/milestones

Most firms structure work using a fairly typical design sequence that advances the project, the budget, and the decision-making process in an efficient, orderly way.

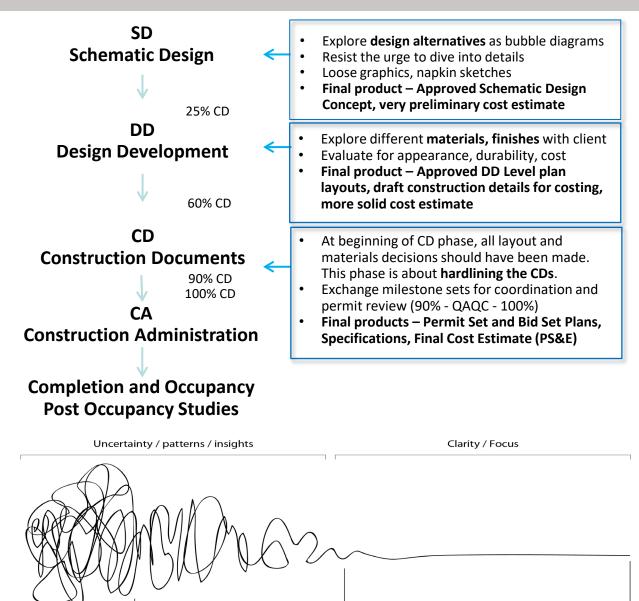
This graphic represents the working terms used by many firms.

Below is a related list from Ramroth listing typical percentagecomplete milestones:

### Drawings:

- **0%** The drawing is not started.
- 25% The drawing has been started plans, sections, elevations, or details are still in progress
- 50% Plans, sections, elevations, or details are drawn but not dimensioned, or dimensions are missing. There are no notes or material <u>call-outs</u> or notes/callouts are incomplete or missing.
- **90**<u>%</u> The drawing is complete but has not been submitted for a quality-control (QC) check.
- **100%** The drawing has been checked for quality control and the QC comments have been corrected on the drawing.

Ramroth, Project Management for Design Professionals

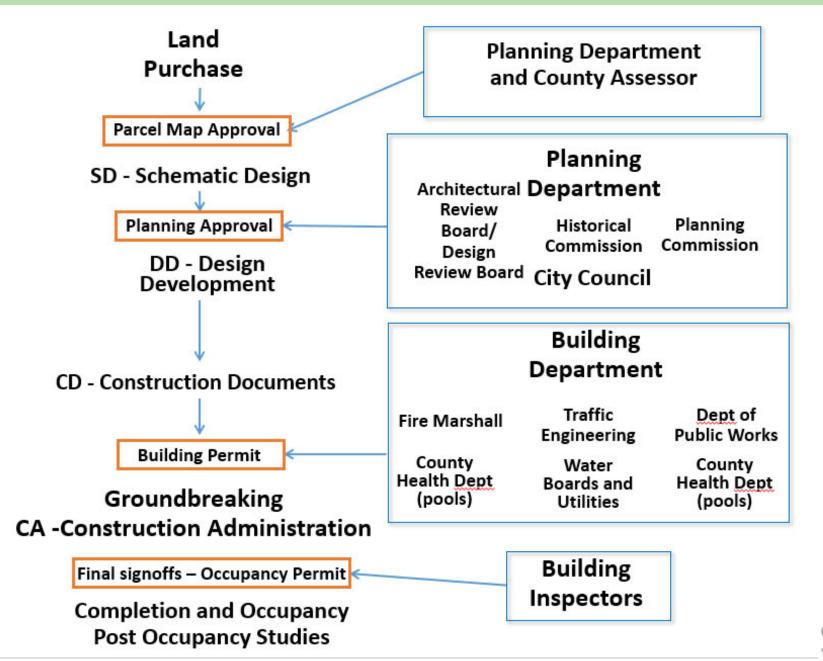


Schematic Design

Design Development

Construction Documentation

## Typical design process + agency review



### Materials List – Updated 09.2023

The following is a list of materials that may appear in L.A.R.E. This list has been prepared by the CLARB Examination Committee. While the Committee believes this list will be of assistance to you in preparing for the L.A.R.E., no representation is made that a complete understanding of the materials on this list will ensure a passing grade on the examination, and no representation is made that the examination questions will be limited in scope to the list shown.

Angle Iron Asphalt (Bituminous Concrete) Brass Pipe Brick Butt Hinge Caulk Ceramic Tile Concrete Concrete Masonry Units (CMU) Concrete Pavers Copper Pipe Epoxy Sealer Expansion Joint Material Filter Fabric Flagstone Flashing Flat Steel Floor Drain Foam Insulation Galvanized Electrical Conduit Gate Latch Assembly Geotextile grid Granite Gravel (crushed stone, granular material, aggregate, pea gravel) Grout (non-shrink)

Joint Sealing Compound Mastic Metal Sleeve Mortar Mulch Perforated PVC Pipe Polyethylene Pipe Porcelain Enamel Portland Cement Prefabricated Wall Drain PVC Pipe Sand Soil Soil Cement Steel Tubing - Round Steel Tubing - Square Steel Washers Stone Stone Dust (Fines) Strap Hinge Stucco Tar Wall Reinforcement Waterproofing (Bituminous) Waterstop Wood (Lumber) Wrought Iron

## CLARB Materials List



Backer rod with fresh mastic seal on top



**Zip strip** – void filler with removable top. The smooth horizontal face below <u>serves</u> as the bond breaker for mastic, to <u>be</u> applied after the top is pulled out.



### Fasteners and Reinforcing List – Updated 09.2023

The following is a list of fasteners and reinforcing materials that may appear in questions on the L.A.R.E. This list has been prepared by the CLARB Examination Committee. While the Committee believes this list will be of assistance to you in preparing for the L.A.R.E., no representation is made that a complete understanding of the materials on this list will ensure a passing grade on the examination, and no representation is made that the examination questions will be limited in scope to the list shown.

### BOLTS: Carriage Bolt Assembly Eye Bolt J-Bolt Assembly L-shaped Anchor Bolt Assembly Lag Bolt Lag Bolt with Expansion Shield Lag Bolt with Fiber Plug Lag Bolt with Lead Shield Machine Bolt Assembly Machine Bolt with Expansion Shield Threaded Rod Assembly Toggle Bolt Assembly

### SCREWS AND NAILS:

Cement Nail Common Nail Finish Nail Hook Nail Machine Screw Masonry Nail Spike Wood Screw

### METAL BRACKETS:

Joist Hanger Post Anchor Post Cap Tie Plate Strap Hanger Plate Anchor MISCELLANEOUS FASTENERS: Construction Adhesive Drive Anchor Duct Tape Epoxy Masonry Wall Tie Mastic Mortar Rivet Snap Tie Solder Staple Z-anchor

### REINFORCEMENT:

#3 Rebar
#4 Rebar
#6 Rebar
#8 Rebar
Cavity Wall Tie
Fiber Mesh
Geosynthetic Reinforcing Grid
Steel Dowel
Truss Design Reinforcement
Welded Wire Mesh (WWM)

## CLARB Fastener Lists



### Wood Member Sizing Chart – Updated 09.2023

The following are charts that may appear in questions on the L.A.R.E. This material will be embedded within any question that requires use of the chart.

#### For external wood structures with uniform joist and beam spacing.

#### Maximum Allowable Spans for Spaced Boards

	Laid Flat			
	1 x 4 [25 x 100]	5/4 x 6 [30 x 150]	2 x 4 [50 x 100]	2 x 6 [50 x 150]
For Decking	12" [30cm]	16" [40cm]	24" [60cm]	24" [60cm]
For Benches	NA	NA	36" [100cm]	36" [100cm]

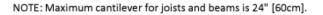
#### Maximum Allowable Spans for Joists

Joist Size	Joist Spacing	Joist Spacing		
	16" [40cm]	24" [60cm]	32" [80cm]	
2 x 6 [50 x 150]	10' [3.0m]	8' [2.4m]	6' [1.8m]	
2 x 8 [50 x 200]	12' [3.6m]	10' [3.0m]	8' [2.4m]	
2 x 10 [50 x 250]	16' [4.8m]	14' [4.2m]	10' [3.0m]	

#### Minimum Beam Sizes and Allowable Beam Spans

Spacing Between Beams	4' [1.2m]	6' [1.8m]	8' [2.4m]	10'[3.0m]	12'[3.6m]	
-	-	-	-	-	-	Beam Size*
	6' [1.8m]	6' [1.8m]	-	-	-	4 x 6 [100 x 150]
	10' [3.0m]	8' [2.4m]	6' [1.8m]	6' [1.8m]	-	4 x 8 [100 x 200]
	12' [3.6m]	10' [3.0m]	8' [2.4m]	8' [2.4m]	6' [1.8m]	4 x 10 [100 x 250]
	12' [3.6m]	12' [3.6m]	10' [3.0m]	10' [3.0m]	8' [2.4m]	4 x 12 [100 x 300]
Maximum Distance Between Posts (o.c.)						

\* - Two (2) 2 by's [50's] are acceptable.



## CLARB Wood Member Sizing Chart



### Subdomain 1: Construction Plans and Details (50%)

- Identify Required Plan Sheets
- Produce Existing Conditions and Demolition Plan
- Produce Protection and Mitigation Plan
- Produce Layout and Materials Plan (e.g., site furnishings)
- Produce Planting Plans and Details
- Create Details, Elevations, and Sections (e.g., walls, pavements, structures, specialty features, green roofs, drainage details)
- Collaborate on Supplemental Plans (e.g., lighting, irrigation, playground, wayfinding)
- Develop General Notes, Schedules, and Legends
- Comply with Code Requirements and Dimensional Standards
- Perform QA/QC Activities



## 1.1 Identify Required Plan Sheets

Describe clearly the work to be done in order to achieve the desired end product.

- Plans, details, notes, specifications are all used to describe the work.
- Minimize duplication of information between plans, details, notes and specifications. Failure to do so may result in contradictory instructions to the Contractor.
- Specifications generally take precedence over drawings in the case of conflicts between the two.

### SHEET INDEX

```
COMBINED
                                           C600 ALTERNATE BID
0.00 COVER SITE PLAN & SHEET INDEX
                                                TRAIL LAYOUT AND GRADING PLAN
0.01 ACCESSIBLE PATH OF TRAVEL
                                          ELECTRICAL
0.02 OVERALL PLAN FOR BID ALTERNATES
                                           E1.1 ELECTRICAL LEGEND & DETAILS
0.02.01 LANDSCAPE PLANS FOR
                                           E1.2 ELECTRICAL DETAILS
       BID ALTERNATES
                                           E2.1 ELECTRICAL PLAN & DETAILS
0.03 SITE DEMOLITION PLAN
0.04 BAY FRIENDLY SITE ANALYSIS PLAN
                                           ROMTEC: SHTS. 57-98, SEE INDEX SHT. 57
LANDSCAPE
                                           GO
                                                COVER SHEET/REVISION & SHEET SCHEDULE
L1.01 MATERIAL PLAN
                                           G1
                                                GENERAL NOTES / SYMBOL LEGEND
                                                DESIGN CRITERIA AND CODE SUMMARY
1102 MATERIAL PLAN
L1.03 MATERIAL PLAN
                                                FLOOR PLAN
                                           A1.1
L1.04 MATERIAL PLAN
                                           A2.1 ELEVATION
L1.05 MATERIAL PLAN
                                           A2.2 ELEVATION
L2.03 LAYOUT PLAN
                                           A3.1 SECTION
12.03.01 ENLARGED PLAZA LAYOUT PLAN
                                           A3.2 SECTION
L2.03.02 ENLARGED PLAZA PAVING PLAN
                                           S4.1 FOUNDATION PLAN
L2.03.03 ENLARGED PLAZA SCORE JOINT
                                           S4.2 STRUCTURAL CMU PLAN
        LAYOUT PLAN
                                           S5 1
                                               FOUNDATION DETAILS
L2.03.04 ENLARGED PLAZA SCORE JOINT
                                                FOUNDATION DETAILS
                                           S5.2
        LAYOUT PLAN
                                           S6.1
                                               CMU REBAR LAYOUT
L3.03 GRADING PLAN
                                           S6.2 STRUCTURAL CMU DETAILS
L4.00 IRRIGATION LEGEND AND NOTES
                                           S7.1 ROOF FRAMING PLAN
L4.01
      IRRIGATION PLAN
                                           S9.1 ROOF CONNECTION DETAILS
L4.02
      IRRIGATION PLAN
                                           S9.2 ROOF CONNECTION DETAILS
L4.03
      IRRIGATION PLAN
                                           S9.3
                                               ROOF CONNECTION DETAILS
14 04
      IRRIGATION PLAN
                                           S9.4
                                                T&G LAYOUT FOR OVERHANGS (GABLE END)
L4.05
      IRRIGATION PLAN
                                           A10.1 ROOFING PLAN
L4.06
      IRRIGATION PLAN
                                           A11.1 ROOFING DETAILS
1407
      IRRIGATION DETAILS
                                           A12.1 DOOR SCHEDULE
L4.08
      IRRIGATION DETAILS
                                           A13.1 DOOR DETAILS - SIDING & EXTERIOR
L4.09
      IRRIGATION DETAILS
                                           A14.1 WINDOW / VENT SCHEDULE
1410
      IRRIGATION DETAILS
                                           A15.1 WINDOW / VENT SIDING & INTERIOR
L4.11
      IRRIGATION WATER USE CALCULATIONS
                                           A16.1 WALL FINISH SCHEDULE (INTERIOR/EXTERIOR)
L5.00.01 PLANTING LEGEND
                                           A17.1 WALL FINISH DETAILS (INTERIOR/EXTERIOR)
L5.00.02 PLANTING LEGEND
                                           A18.1 ADA CLEARANCES
L5.00.03 SOIL AMENDMENT PLAN
                                           A20.1 INTERIOR ELEVATION / MOUNTING HEIGHTS
L5.01 PLANTING PLAN
                                           P1
                                                PLUMBING SCHEDULE
L5.03 PLANTING PLAN
                                           P2
                                                PLUMBING PLAN
L5.04 PLANTING PLAN
```

Some common sheet numbering schemes:

Ax.xx or Axxx	Architecture
Cx.xx or Cxxx	Civil Engineering
Lx.xx or Lxxx	Landscape

where each sheet series has its own number:

- L0.00 Cover Sheet
- L0.01 General Notes and Codes
- L1.00 Site Protection Notes and Legend
- L1.01 Site Protection Plan NE
- L1.02 Site Protection Plan SW



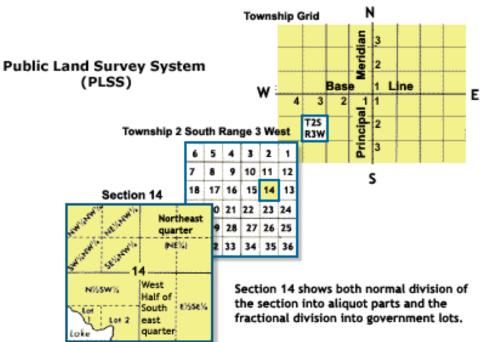
## 1.2 Produce Existing Conditions and Demo Plan

- ALTA/NSPS Land Title Survey Comprehensive survey that documents improvements (physical items like buildings, pavements, existing trees), right-of-way, easements, boundaries, and restrictions on a piece of land. Follows strict national standards to ensure lenders receive consistent information regardless of location in the United States. ALTA surveys can take weeks or months to prepare.
- **Boundary Survey** –Much simpler. Combines field and records research to confirm a parcel's corners and boundary lines. Boundary surveys may include easements and encroachments. Sometimes known as 'setting stakes. Any new markers must be reported to the Assessor. They will be added to the plat map kept there.
- **Topographic surveys** Elevations only, spots and/or contours. What contour interval? Entire site or just the area that will be altered?
- **Construction surveys** put temporary stakes in the ground for construction
- As-built surveys document what was actually constructed in the field
- **Route surveys** transportation and energy/utility projects combination of boundary surveys and topographic surveys that identify locations of natural and man-made features, ownership, utilities, pipelines, power lines, highways, railroads, river crossings, landowner easements along the project route.
- Floodplain Surveys/Elevation Certifications A property must have a flood certification for insurance or new construction- if structure is in a floodplain.



# **US Public Lands Survey System**

### Used in all but 18 states (13 colonies, WV, TN, KY, TX, HI)



### https://web.gccaz.edu/~lynrw95071/Township%20Ran ge%20Explanation.html

Section: The basic unit of the system, a square piece of land one mile by one mile containing 640 acres.

Township: 36 sections arranged in a 6 by 6 square,
measuring 6 miles by 6 miles. Sections are numbered beginning with the northeast-most section (#1), proceeding west to 6, then south along the west edge of the township and to the east (#36 is in the SE corner).

Range: Assigned to a township by measuring east or west of a Principal Meridian

Range Lines: The north to south lines which mark township boundaries.

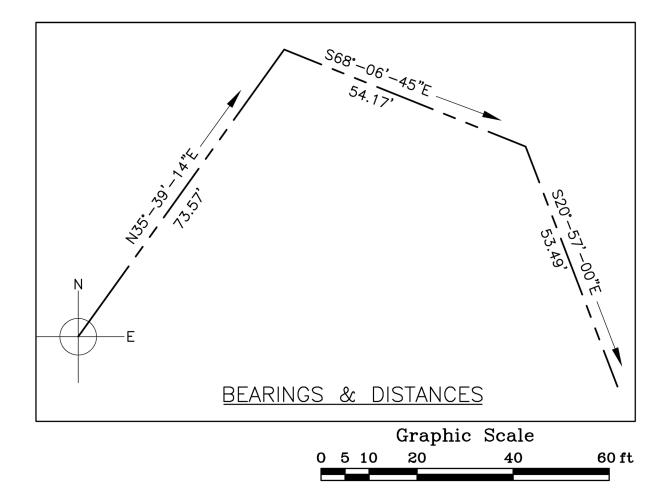
Principal Meridian: The reference or beginning point for measuring east or west ranges. Map of meridians & base lines from the BLM web server

Base line: Reference or beginning point for measuring north or south townships.



## Metes and Bounds System

Used in 18 states, plus parcels smaller than 1/4 section (160 ac)





# Surveying: Vertical Controls

A *Benchmark* is a fixed point on the ground whosE location and relative elevation is known, marked by temporary or permanent markers, and usually shown on a topographic survey. Benchmarks are set by the US Geological Survey, state or local governments, or surveyors.





A *Temporary Benchmark* (TBM) is generated by a surveyor by working from an established benchmark and then providing a fixed maker on or near the site which can be used by the Contractor's surveyor as the vertical control for the project.

## **1.3 Produce Protection and Mitigation Plan**

Mitigation plans-often associated with wetlands but any impact can be mitigated. VSPZ – Vegetation and Soil Protection Zone

- To protect: to avoid disturbing a resource so it continues in its pre-construction condition after work is complete
- **To mitigate:** to allow disturbance, but reduce the negative impacts of construction activities or development.

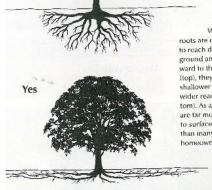
Mitigation might look like many things:

- Providing extra support for something that is stressed
- Restoring something that has been degraded
- Replacing something that is destroyed
- Paying a fine and providing money for mitigation to happen elsewhere

### Tree protection measures:

- Tree survey/arborist report
- Limit of construction line
- Staging areas/good housekeeping/heavy equipment routes
- Financial penalties
- Arborist on site when work takes place near trees





No



# 1.4 Produce Layout and Materials Plan

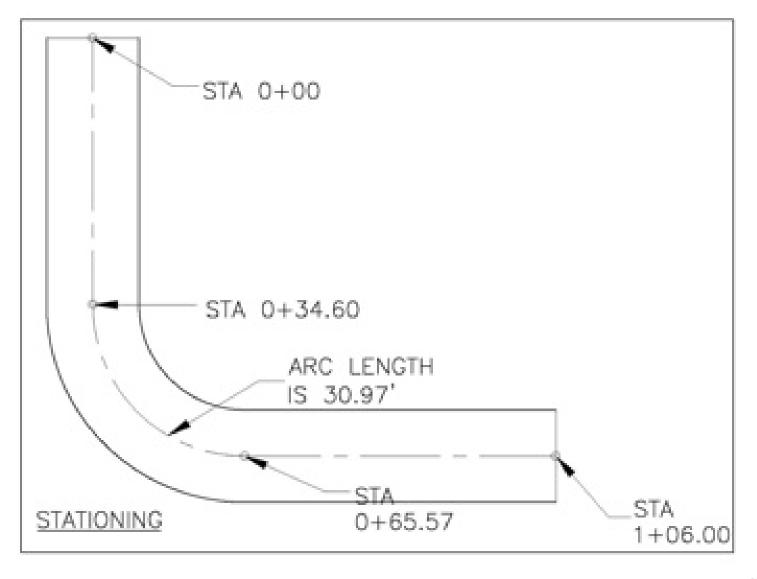
- **Fixed Construction** should be laid out to the highest order of accuracy. Property lines, right of ways, easements, and structures located on property lines 1/1000th of a foot
- **Semi-Fixed Construction** most hardscape and structural elements on a site 1/8" or 1/100th of a foot. This is standard construction tolerance.
- **Adjustable Elements** may be located after all or the more critical elements on the site have been located. These do not require a high degree of accuracy plant materials, trails

### **Standard Dimensioning Techniques**

- Running Dimensions: Architectural Plans
- Baseline Dimensioning:
- Stationing System: Roads, utility lines, other linear work
- Bearings and Distances: Property lines
- Azimuths: Angles measured clockwise from true north
- Offsets: To get around obstructions
- Horizontal Curves
- Grid (Cartesian) Coordinates

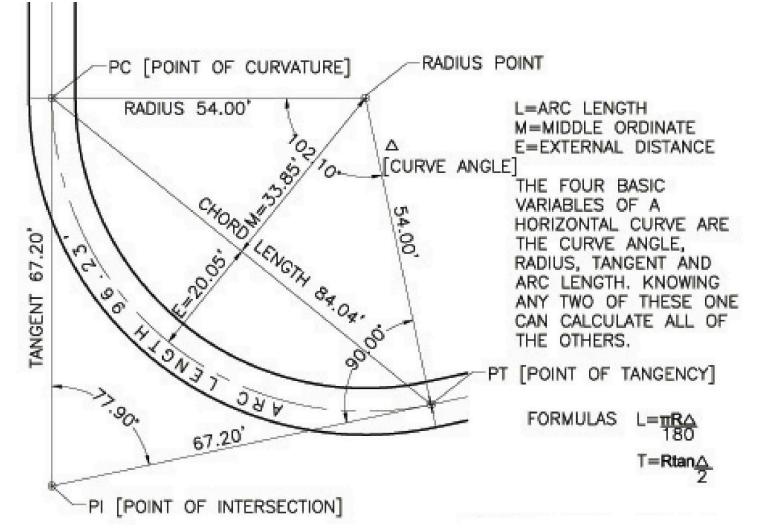


# Stationing System

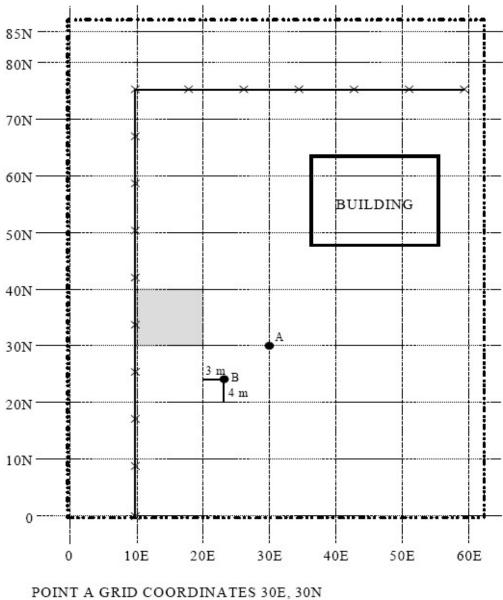




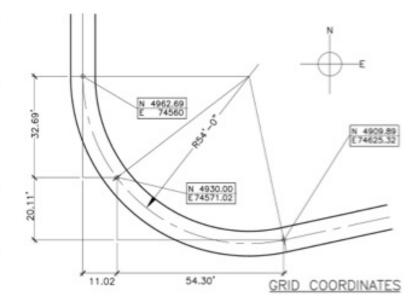
# **Circular Curves**



Most layout plans use circular curves. In addition to a starting point and tangential direction, curves require at least two other elements to lay out. The 4 standard elements of a curve are angle, tangent length, arc length, and radius. Any 2 of these are sufficient to calculate the others.



Coordinates



Top left Coordinate	N4962.69	E74560.00
Grid distance to Middle Coord.	-32.69	+11.02
Middle Coordinate	N4930.00	E74571.02
Grid distance to Right Coord.	-20.11	+54.30
Right Coordinate	N4909.89	E74625.32

To Calculate the Horizontal Distance from the Top Left to the Right Coordinate:

N4962.69	E74560.00
-N4909.89	-E74625.32
52.80	34.68

 $C = (52.80)^2 + (34.86)^2 = (4003.06)^{0.5} = 63.27$  feet



POINT A GRID COORDINATES 30E, 30N POINT B GRID COORDINATES 23E, 24N SHADED BLOCK GRID COORDINATES 10E, 30N

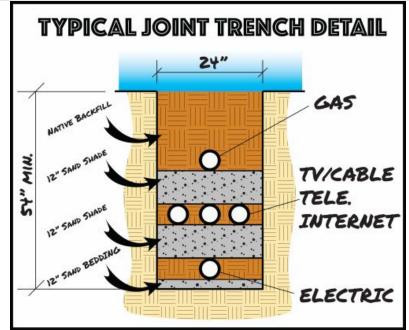
→ SURVEY UNIT BOUNDARY

# **Utilities: Cover and Separation**

Dry Utilities should be trenched separately from wet utilities. Standards are set locally. Easier to route than wet utilities.

Wet Utilities:

- Sanitary Sewer is always installed below water lines and typically below storm drain lines. Vertical and horizontal separation req<sup>2</sup> d. by code.
- Reclaimed water systems are also installed below potable water systems.
- Sanitary and Storm Sewers rely on gravity to maintain flow in pipes.
- Minimum cover requirements depend greatly on local frost depths.



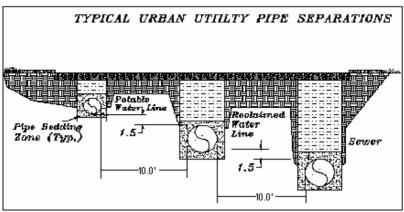
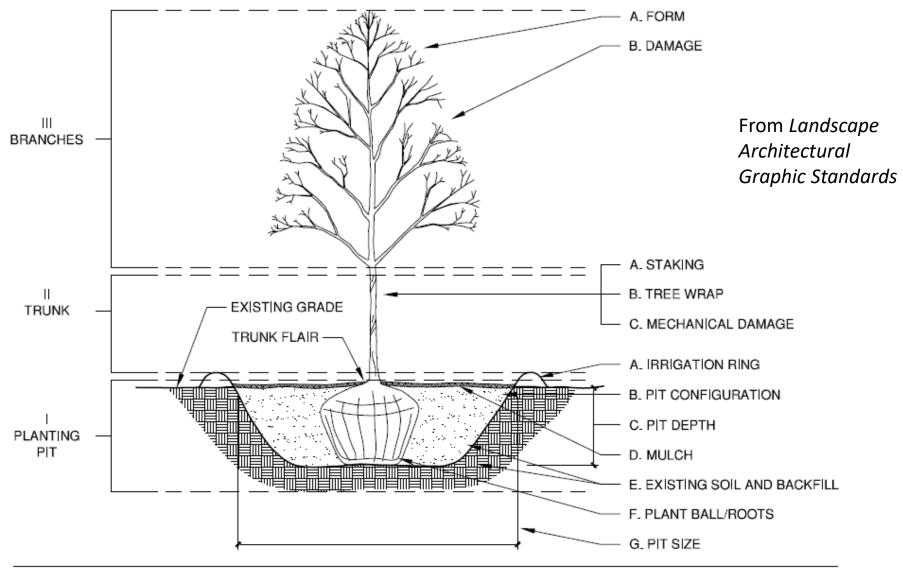


Figure 7: Standard horizontal pipe separation detail



## 1.5 Produce Planting Plans & Details



### COMPONENTS OF A PLANTING DETAIL



## 1.6 Create Details, Elevations and Sections

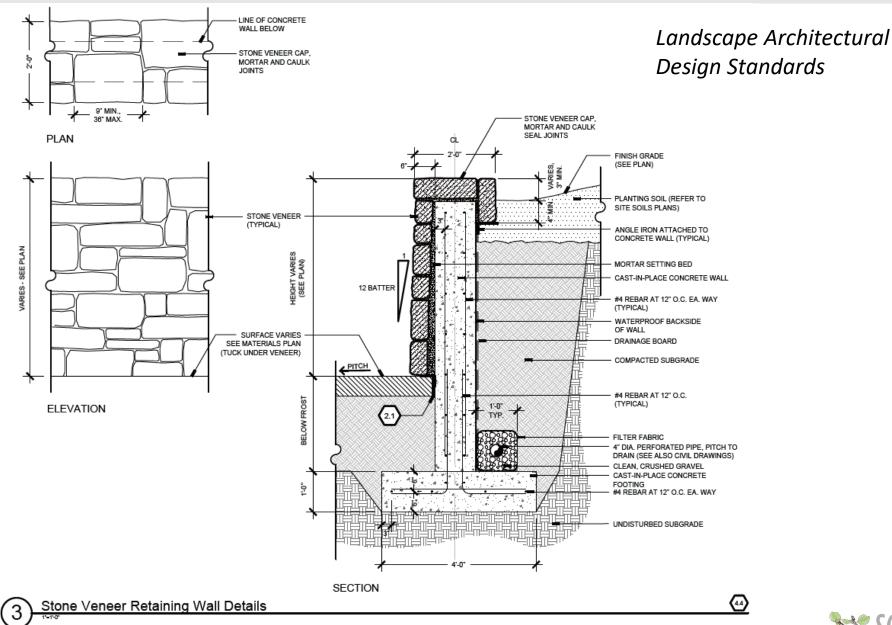
(e.g. walls, pavements, structures, specialty features, green roofs, drainage details)

Best Practices for Construction Detailing (from LADS)

- During DD: Start by itemizing all materials, components, systems and conditions on the plans to make a preliminary detail list. Use library details and generate new sketch details as needed
- Avoid redundancy show base condition in a master detail and then variations that refer back to it
- Use elevations and sections as needed
- Group related details on the same page
- Pay special attention to HSW: finishes; walking surfaces (nonslip); joints; fasteners; transitions between materials; full section to subbase; ADA clearances in section



# A Well Composed Detail



## Structural Forces and Retaining Walls

### Loads

There are three basic classifications of loads that can be applied to an anchor: tension, shear and oblique.

Tension load - A load that is applied parallel to the length of the anchor.

Shear load - A load that is applied perpendicular to the length of the anchor.

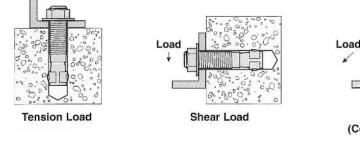
**Oblique Load** - A load that is applied to an anchor which can be resolved into tension and shear components. In the case of an oblique load, calculations using the appropriate interaction equation should be performed to ensure that the anchor is not overstressed.

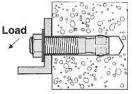
Load

In addition, the preceding loads may be further classified as either static or dynamic.

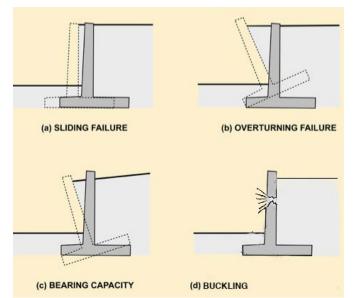
Static Load - A load whose magnitude does not vary appreciably over time. An example of this classification of loading includes the self weight of a supported fixture.

Dynamic Load - A load whose magnitude varies over time. seismic, vibratory and fatigue loads are examples of dynamic loads.





Oblique Load (Combination Load)



Know the ways retaining walls fail and the major types of retaining walls.



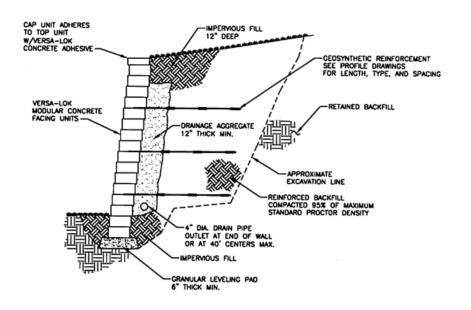
## **Types of Gravity Retaining Walls**

Drystack – often has a batter

Gabion – cages full of stone

Crib Walls – can be wood, concrete or metal. Interlock at each corner

Precast Modular Concrete Walls





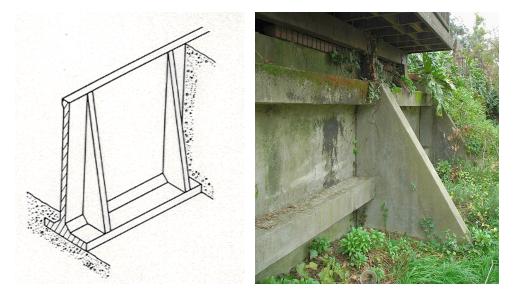




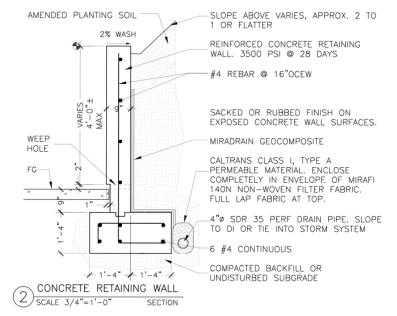


## **Types of Engineered Retaining Walls**

Counterfort Wall – has buttresses that hold the wall rigid



Cantilevered Wall – look for adequate rebar size, continuous connection, drainage behind wall, 'T' shaped footing on both sides





## Pavements – Rigid and Flexible

**Rigid Pavements** rely on a concrete slab. It can be the finish surface or it can be a base for decorative paving surfacing. It can be reinforced with rebar or welded wire mesh.

- Curb Ramp Detail
- Unit Pavers Mortared to Slab

Flexible Pavements have an aggregate base support course just like concrete but rely on edge support to keep pavement in compression.

- Sand Set Pavers (impermeable or permeable)
- Gravel/Rock Dust/Quarry Fines/Decomposed Granite
- Asphalt

**Aggregate Base** is critical for all pavements. The depth determines how much load the pavement can bear – the design section. Depth is given by the Geotech report – how strong are site soils?



## Aggregate Base



AB – angular crushed rock, good distribution of particle sizes

Recycled AB – crushed recycled concrete

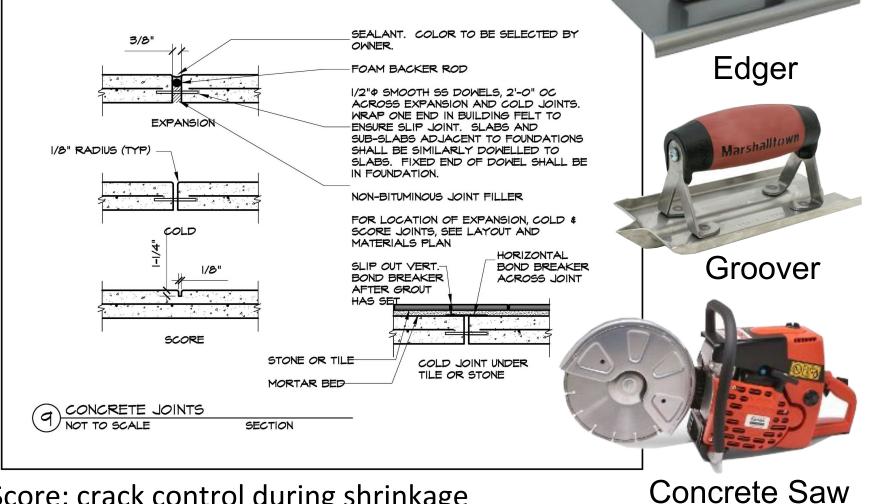


## Concrete: A Rigid Pavement

- Concrete is a mixture of cement, aggregate and water. Cement contains lime, silica, aluminum and gypsum. Cement is the binding agent. Water is the catalyst. Aggregates provides strength and volume.
- Too much water will reduce the strength of concrete.
- Heat of hydration is the heat released during the curing process.
- Admixtures may be added to speed up or retard curing, improve workability or flowability, add air, or change color.



## **Concrete** Joints



- Score: crack control during shrinkage
- Expansion: prevents end crushing during thermal expansion
- Cold: End of day pour <u>or</u> EJ without filler.

# **Concrete Finishes**

Bull

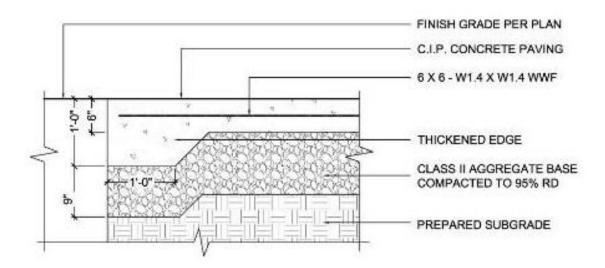
Float

- For aesthetics and slip resistance
- Float: Preliminary leveling pass
- Trowelled: Too slick for outdoor pavement
- Broom: Good slip resistance
- Sandblast: Can be used to expose aggregate depending on depth
- Salt: Not good in freezing climates
- Exposed Aggregate
  - Top Seeded: by washing and brushing
  - Integral: heavier washing and brushing required
- Non-Pavement Finishes
  - Bush hammered, form materials, form liners

## **Concrete Flatwork details**

FOR LOCATION OF EXPANSION, COLD &

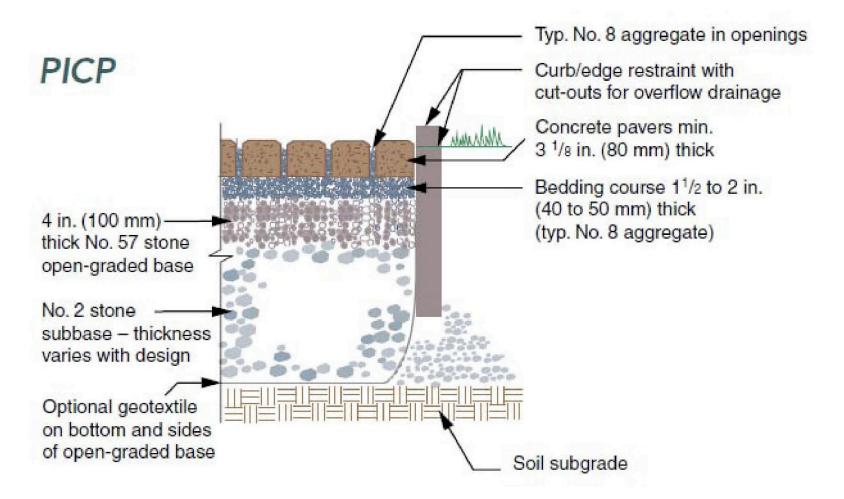
SCORE JOINTS. SEE LAYOUT AND MATERIALS PLAN BROOM FINISH ON SURFACE -1/8" R INTEGRAL COLOR TO BE SELECTED BY OWNER. .0-. 5" THICK CONCRETE SLAB WITH #4 REBAR 18" OCEW, 2" CLR. 0 020 00 0 4" CLASS II AGGREGATE BASE, COMPACTED 0 000 TO 95% OF MAXIMUM DENSITY. COMPACTED SUBGRADE 6" THICKEN EDGES OF SLABS AT FREE EDGES AND AGAINST ADJOINING WALLS, CURBS AND STRUCTURES.





VEHICULAR

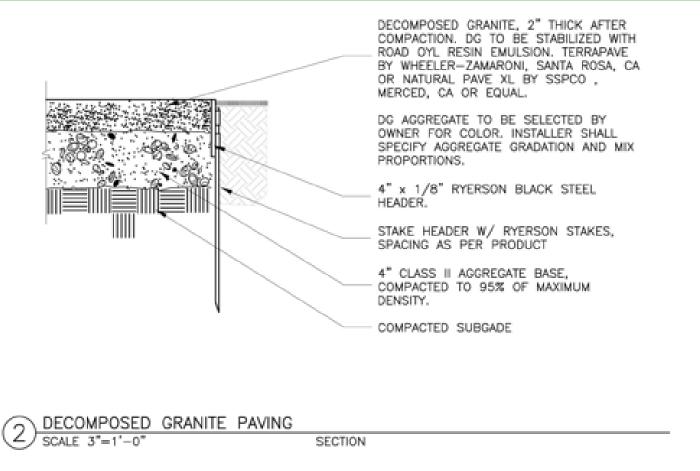
## Permeable Interlocking Concrete Pavers



Source: Interlocking Concrete Pavement Institute - www.icpi.org



## **Aggregate Pavement & Headers**



•Headers are edge restraints to hold flexible or granular paving materials in place.

•Headers can be made of metal, wood, concrete or unit masonry.

- •Bottom of the header should be at least below surfacing layer.
- •A curb is a type of header that sticks up above grade.
- •Most headers are flush with the surface.



## AC Pavement Terms:Courses

I.

	Seal Coat 🖌	Surface Course	7	1-2 in.
	Tack Coat	Binder Course		2-4 in.
	Prime Coat	Base Course		4-12 in.
		 , Subbase Course		4-12 in.
		Compacted Subgrade		6 in.
-				

Natural Subgrade

<u>Wearing Course</u>: Largest aggregate is typically 1/2"-3/4".

<u>Binder Course</u>: Asphalt and aggregate mixture for use as exposed surface of paving profile. Largest aggregate is typically 3/4"+.

<u>Base Course</u>: Compacted aggregate. Typical range is 3/4" to <#300

<u>Subbase Course</u>: Compacted aggregate. Typical Range is 2-1/2" to <#300

Compacted Subgrade: Native soil or engineered fill compacted to 90-95%.

<u>Seal Coat</u>: Mixture of fine aggregates and slow setting emulsified asphalt to seal previously paved surface.

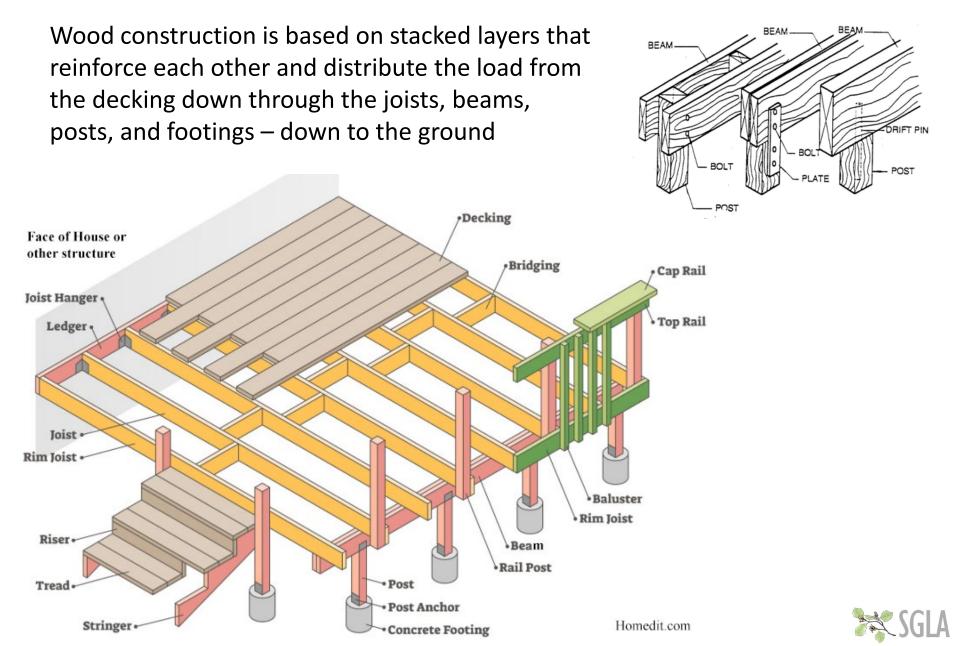
<u>Tack Coat</u>: A liquid coating of asphalt applied to the base course or existing surface to be paved.

<u>Prime Coat</u>: Layer of low viscosity asphalt to aggregate or sub-base to plug voids and prepare base for overlaying asphalt course.

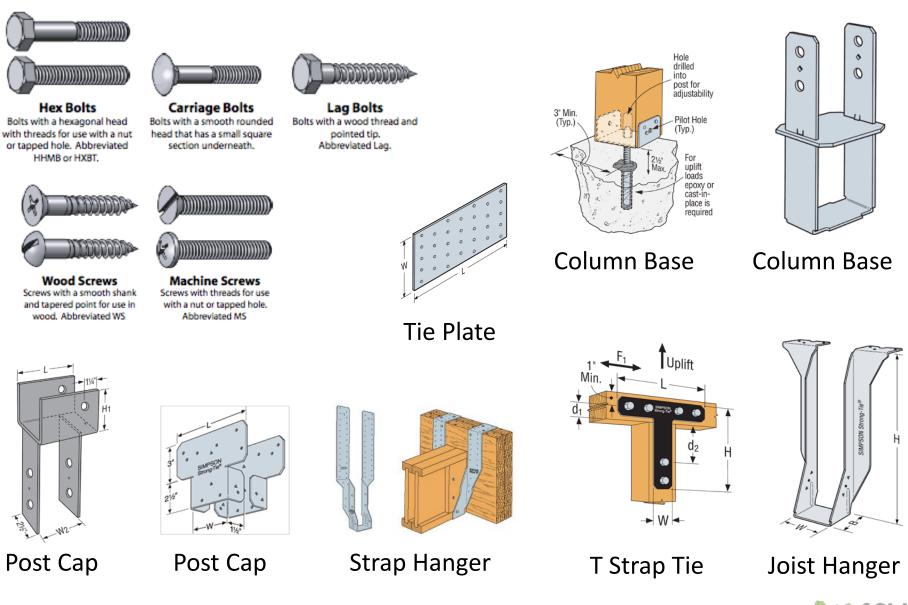
There are many types of seal coats: eg. fog, chip, slurry. Each describes a degree of thickness/roughness based on the aggregate size used.



# Wood Detailing

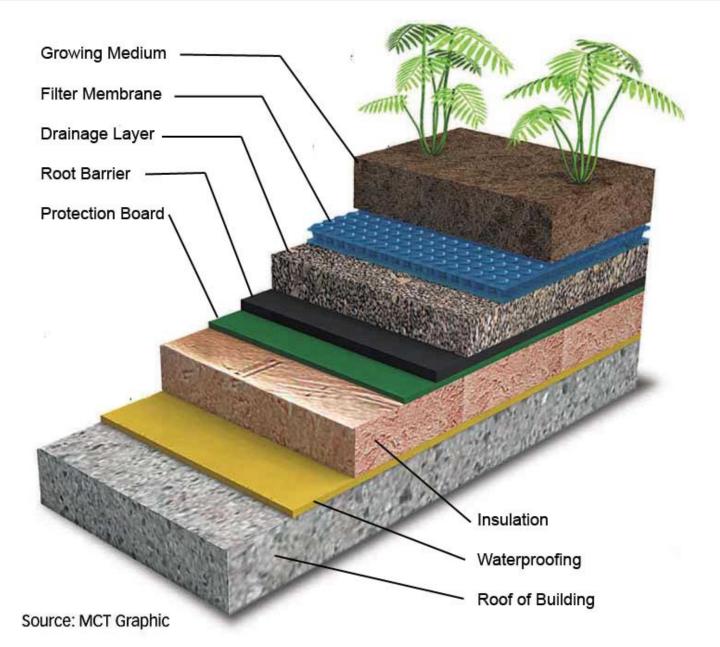


## Wood Fasteners





## Green Roofs





## 1.7. Collaborate on Supplemental Plans

(e.g. lighting, irrigation, playground, wayfinding)

LARE Concerns

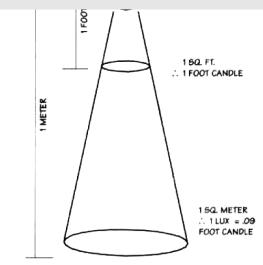
- Safety: Illumination levels
- Aesthetics: Color rendering similar to sunlight
- Economy: Installation & Maintenance Costs

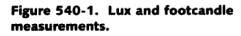
Terms

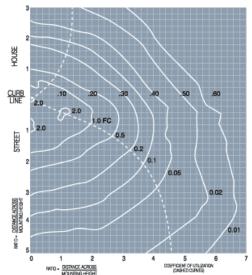
- Lumen: the power of light as perceived by the human eye
- Lux: one lumen per square meter
- Footcandle: one lumen per square foot
- Photometrics: light levels at varying distances from source

Optics: light pattern

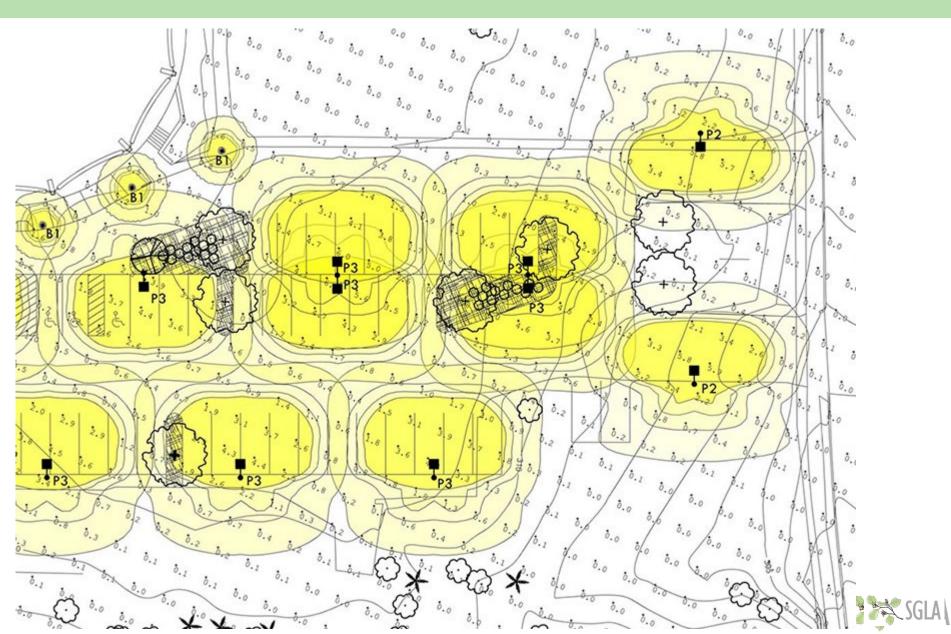
- Type II=asymmetrical for lighting roads and paths
- Type IV=asymmetrical for lighting large areas from edge (parking lot)
- Type V=circular pattern (plazas, center of parking lots)
- Color Rendering: reproduction of color close to that of the sun







# **Photometric Plans**



# Lamp & Fixture Types

		Color Temp (K)	-	olor nder		stall ost		Energ <sup>.</sup> fficier	•	Bulb Life
<ul> <li>Mercury Vap</li> </ul>	or	CWht	G	ood	Μ	ed		Med		Excel
<ul> <li>Metal Halide</li> </ul>	9	CWht	V	'Gd	Hi	igh		High		Good
<ul> <li>High Pressur</li> </ul>	e Na	Or-Yel	Ρ	oor	Hi	igh		High		Good
<ul> <li>Low Pressure</li> </ul>	e Na	Yel	١	/Pr	Hi	igh		VHigh	า	Excel
<ul> <li>Incandescent</li> </ul>	t	WWht	В	est	Lo	W		Low		Vlow
– LED		Many	G	ood	Μ	ed		Vhigh	n I	Excellent
<ul> <li>Induction</li> </ul>		Many	G	ood	Μ	led		High		Excellent
Kelvin Scale for Color Temperatures	,000 Z	2,000 3,000	4,000	5,000	6,000	7,000	8,000	9,000	10,000	ĸ

2700k 6500k 3000k 3500k 4100K 5000k Warm White Cool White Daylight



# **Illumination Standards**

	Footcandles
Building Entrances	5.0
Path to Residence	1.0
Parking	1.0
Walkways	0.5
Sports Fields	20-100

### **CPTED illumination -**

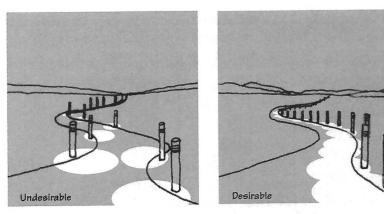
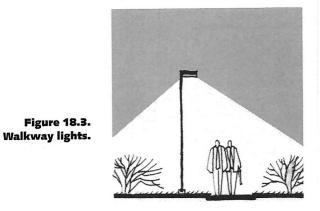


Figure 18.2. Lighting patterns.





## Irrigation Components – At the Street





Reduced Pressure Backflow Preventer





Ball Valve or

Gate Valve Closed

Master Valve





Pressure Reducer



Size Reducer



# Irrigation Components – On Site





**Rain Sensor** 

### ET "Smart" Controller:

- uses real-time data or historical seasonal records to adjust watering times on the fly
- multi-cycle (many short cycles sink in better)



Tensiometer (soil moisture)



# Irrigation Components – On Site







## **Remote Control Valve**

## Main Line

- Always under pressure, larger, stronger pipe
- PVC or HDPE pipe (heat weld non-PVC)

#### Same Outside Diameter



**Different Inside Diameter** 

### Lateral Line

- When RCV opens, water enters the lateral lines and comes up to operating pressure
- PVC pipe



## Irrigation Components – Spray Systems





Rotor



### Impact Sprinkler

Pop Up Spray Head



## Irrigation Components - Drip Systems



Wye Strainer (for drip)



**Pressure Reducer** 

### Subsurface drip arrays





Netafim inline drip tubing (also by other mfcts)



## Irrigation Components - Drip Systems

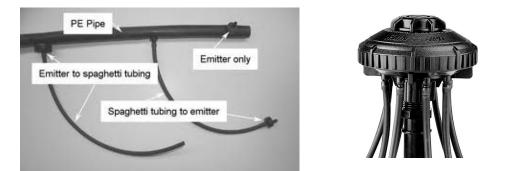


Wye Strainer (for drip)



**Pressure Reducer** 

## Drip at each plant



Black Poly Tube, Drip Emitters and/or Laser Line





Fixed Riser Flex Tubing Flood Bubblers

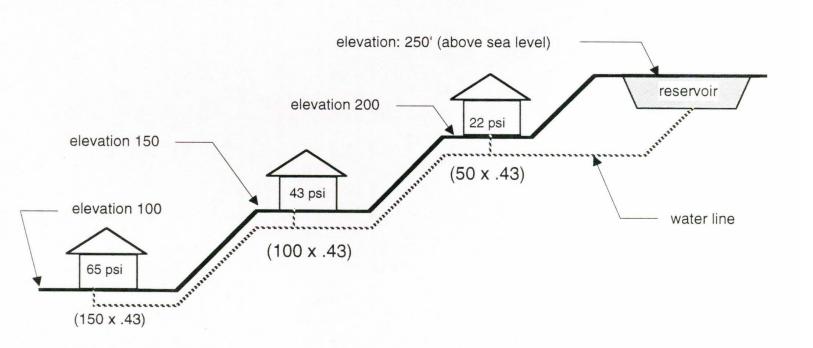


# Spray vs Drip Systems

Spray Irrigation	Subsurface Drip	Black Poly Drip
	Advantages	
Easier maintenance	Highly efficient/ little waste	Cheap 'n easy
Easier to spot problems	Delivers water directly to plants	Delivers water directly to plants
Less likely to be damaged by animals or weather	Less likely to be damaged by animals or weather	Easier to reconfigure layout
Even coverage is good for tree roots	Deep, even coverage is great for tree roots	Less weed growth
	Disadvantages	
Costlier installation and parts (Supply lines are buried)	Costlier installation and parts (Supply lines are buried)	Parts are cheap but flimsy
, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	Animals chew on emitters/tubing
Sprayed water subject to wind	Unskilled maintenance may damage hidden lines or emitters	Limited lifespan
Watering ground surface encourages weed growth	Turf areas more difficult to establish	Not suitable for turf
	Need a filter to prevent clogging	Need a filter to prevent clogging



# Water Pressure Calculation



In Figure F above, each of the houses sits at a different elevation. The pressure at each house will therefore be the difference in elevation between the reservoir and the house in question times .43. The answers are rounded to the nearest psi.

### Illustration by Chris Grampp

### http:www.irrigationtutorials.com/ Jess Stryker

**Reduced Pressure Backflow Preventer** 



# Reclaimed/Recycled Water

• Reclaimed or recycled water must be carried in purple color pipe with purple color elements to warn that the water is not safe to ingest.









# Playgrounds

ADA access requirements

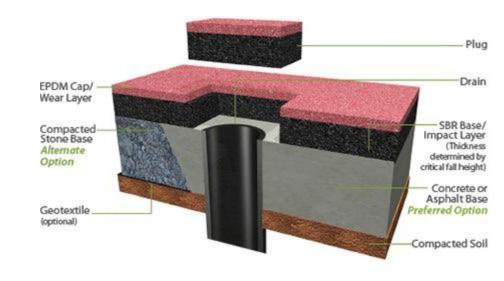
- Protective surfacing materials
- •Clear zones around pieces of equipment
- Child guardrail standards
- •Use areas separated by age groups
- •Limited access points
- Avoid hazardous landscaping

Engineered Wood Fiber (EWF)



Poured In Place (PIP) Rubberized Surfacing

RUBBER SURFACING Pour In Place Rubber - Plug Detail



## USE ZONE

When building your new swing set, you must consider the area or use zone for the swing set. The use zone is the possible area that a child could fall and should be free of other obstacles or equipment.



## 1.8 Develop General Notes, Schedules and Legends

#### **Common Standard Symbols for Plans**

₽ ♀ (100) + (33.55) + 33.55 + HP + LP GB T W B W T C B C B C	PROPERTY LINE CENTERLINE PROPOSED CONTOUR EXISTING CONTOUR SPOT ELEVATION HIGH POINT LOW POINT GRADE BREAK TOP OF WALL BOTTOM OF WALL TOP OF CURB	Typically to 1 and 1.0' on s		ardscape
T S B S	TOP OF STAIRS BOTTOM OF STAIRS		LEGEN	D
B M LOW 2.5% 	FLOW DIRECTION STREAM CENTERLINE BENCHMARK LIMIT OF WORK DIRECTION/PERCENT SLOPE FENCE STORM DRAIN SANITARY SEWER WATER LINE GAS LINE ELECTRIC LINE HYDRANT		Ø ⊕ (75.0) + 75.0 - 75 AB AC AARC AARC BB BM M.N CATY CCJ CLR CCD CCD CCD CCD CCD CCD CCD CC	DIAMETER AT EXISTING S NEW SPOT EXISTING C NEW CONTI AGGREGATE APEA DRAIN ARCHITECT BACK OF C BUILDING BETWEEN CATCH BAS CONSTRUCT CENTER LIN CATCH BAS CONSTRUCT CENTER LIN CLEAR CONCRETE DRAIN INLEE DIAGONAL DRAWING EXISTING EXISTING EXISTING EXISTING EXISTING EXISTING EXISTING EXISTING EXISTING EXISTING EXISTING EXISTING EXISTING
$\begin{array}{c} - \longleftarrow \\ \oplus \\ \oplus \end{array}$	VALVE UTILITY POLE LIGHT		ELEC. ELEV. EP EX. FG FTG.	ELECTRICAL ELEVATION EDGE OF F EXISTING FINISH GRA FIRE HYDR, FOOTING

#### **Drawing Notes**

Drawing notes act as short instructions to the Contractor and may also deal with regulatory and permitting issues that are applicable to the project.

Notes act like abbreviated specifications as to items that need to be considered or performed by the Contractor. Some typical subjects covered by drawing notes include:

- Standards and Permit Requirements
- Notification Requirements
- Health and Safety Requirements

ETER	GA. GALV.	GAUGE GALVANIZED	REQ'D.	REQUIRED
ING SPOT FUR WINCH			RIM	TOP OF GRATE ELEVATION
ING SPOT ELEVATION	GL	GALLON DED LUNITE	S	SOUTH
SPOT ELEVATION	GPM	GALLONS PER MINUTE	SCH.	SCHEDULE
ING CONTOUR	н	HIGH	SD	STORM DRAIN
CONTOUR	HDPE	HIGH-DENSITY	SHT	SHEET
		POLYETHYLENE	SIM	SIMILAR
EGATE BASE	HORIZ.	HORIZONTAL	SPECS	SPECIFICATIONS
ALTIC CONCRETE	HT.	HEIGHT	SQ.	SQUARE
DRAIN	ID	INSIDE DIAMETER	SS	STAINLESS STEEL
ITECT	INCL.	INCLUDING	S.S.D.	SEE STRUCTURAL DRAWINGS
OF CURB	INV	INVERT	T	TELEPHONE
DING	JNTS.	JOINTS	TBD	TO BE DETERMINED
HMARK	L	LONG	TBM	TEMPORARY BENCHMARK
MC	LOW	LIMIT OF WORK	TC	TOP OF CURB
EEN	LTG	STREET LIGHTING	THK	THICK
E TELEVISION	MAX.	MAXIMUM	TSP	TEASPOON
H BASIN	MH	MANHOLE	TYP	TYPICAL
TRUCTION JOINT	MIN.	MINIMUM	UON	UNLESS OTHERWISE NOTED
ER LINE		NEW	VERT.	VERTICAL
R	(N) N			
RETE		NORTH	W	WIDE
	NCN	NO COMMON NAME	W/	WITH
I INLET	NIC	NOT IN CONTRACT	W/O	WITHOUT
NAL	NTS	NOT TO SCALE	WM	WATER METER
ING	OC	ON CENTER	WV	WATER VALVE
ING	OCEW	ON CENTER EACH WAY	0	
	OD	OUTSIDE DIAMETER	A	MONUMENT
NSION JOINT	P.A.	PLANTING AREA		
ATION	PC	POINT OF CURVATURE	(33	- DETAIL NUMBER
TRICAL	PCC	PT. COMPOUND CURVATURE		<ul> <li>SHEET on which detail appears</li> </ul>
ATION	PERF	PERFORATED	140.580.5718	and a second second
OF PAVEMENT	PGE	PACIFIC GAS & ELECTRIC	PLANT C	ALLOUT:
ING	PL	PROPERTY LINE	1	SPECIES ABBREVIATION
H GRADE	POB	POINT OF BEGINNING	SAL SP	A 4 NUMBER IN THIS GROUP
HYDRANT	PROP.	PROPERTY		
ING	PT	POINT OF TANGENCY	30"0.0	C. #1 CONTAINER SIZE
	R	RADIUS	L	SPACING, IF RELEVANT
	15	(more)		ALL MARKED A REFERENCE



## 1.9 Comply with Code Requirements and **Dimensional Standards**

In the United States, building is regulated by two major codes. They overlap in confusing ways. Further, the International Building Code has two versions – standard and residential. These standards apply to public places.

(2010)Min riser 4", max 7" Min 4", max 7" Riser No limits on number of treads Single risers only allowed for certain occupancies (factories, single family/duplex, storage, barns) Open risers prohibited Open risers prohibited for public spaces Open risers allowed for private residences Tread Min tread 11" (no max) Min tread 9" (no max) Nosings No color contrast required Not required if tread is at least 11" except at escalators Handrails Always required for ramps Required, both sides, for stairs and stairs on both sides that have two or more risers (for uses allowed to have one stair, (no matter how many risers) Ctrl) no handrail required)

> Required where dropoff exceeds 30". Guardrails must be 42" high in public places/36" high in private residences and be constructed so a 4" sphere cannot pass through.



Industrial site with open riser stair



Public stair - color contrast nosings, cycle channel



Private residence - single step with no handrails



Guardrails

Not part of ADA

ADA

IBC

(2018)

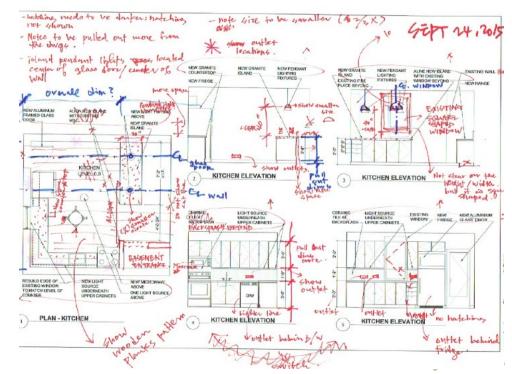
## 1.10 Perform QA/QC Activities

QAQC is Quality Assurance/Quality Control.

Coordination of a design team is the responsibility of the Project Manager for the Prime Consulting design firm. This firm generally hires subordinate firms to execute drawings and specifications for portions of the project that the prime either is not qualified to execute or does not wish to execute, in the latter case usually for reasons of efficiency.

Coordination will have its own line items in scope and fee proposals and can be as much as 10% of the overall work – it is important and timeconsuming. The Prime will check the work of all the firms on the team to ensure coordination and code compliance.

Redlines.



## Subdomain 2: Construction Specifications and Bidding

- Develop Project Manual and Front-End Specifications
- Establish Bid Requirements
- Write Technical Specifications
- Facilitate Bid Process (e.g., bid forms, meetings, delivery process)
- Respond to Bidders' Questions and Prepare Addenda



# CSI Division 0 and 1 Sections

"Front matter" or "General Conditions" – Divs 0 and 1 contain information about the contract itself and not the project work.

### **Div 00 – Procurement and Contracting Requirements**

This contains the formal project Contract. It is often provided by the Client, especially if you are working for a city or public agency.

### **Div 01 – General Requirements**

- 011000 Summary of Work
- -Description of the work of the project
- 012900 Payment Procedures
- -How work is measured and paid for
- 013300 Submittal Procedures
- -Types and procedures for submittals and their approval

015000 Temporary Facilities

 Power, water, temp. office requirements during construction

017419 Construction Waste Management and Disposal

-Salvaging, recycling and disposing of nonhazardous materials

018113 Sustainable Design Requirements

- LEED etc

### What Is Typically in Division 00?

#### **Bidding Requirements**

- Advertisement for Bids
- Instructions to Bidders
- Bid Form
- Bid Bond
- Qualifications Statement

#### **Contracting Requirements**

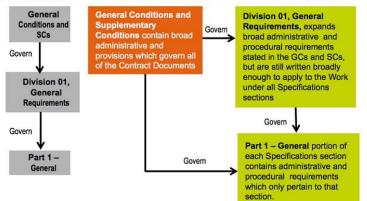
- Owner-Contractor Agreement
- Performance Bond and Payment Bond Forms
- General Conditions
- Supplementary Conditions

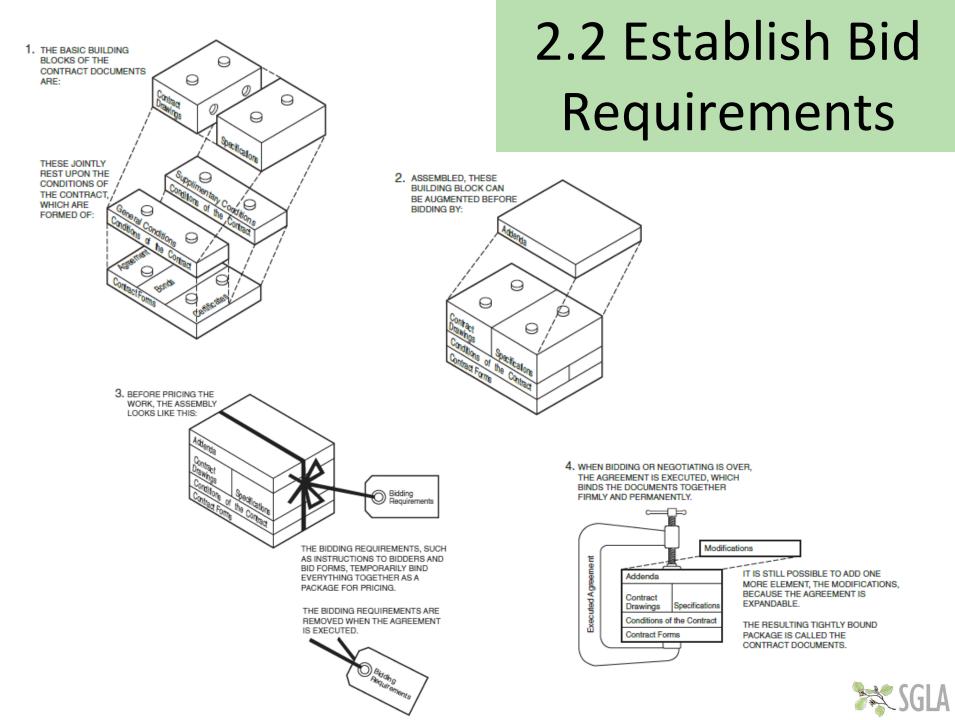
 $\ldots$  and, not part of Division 00 but to be closely coordinated with it are  $\ldots$ 

#### Specifications

#### Division 01, General Requirements – Div 01 is essentially an extension of Div 00

### How Divs 00-01 Affect Div 02-49 Specs





# **Preparing Bid Packages**

Landscape Architects will help Owners prepare Bidding Criteria and Bid Packages. All contractors who wish to bid will be given the same package, accompanied by our Plans and Specifications. These typically include:

- Invitation to Bid
- Instructions to Bidders
- Bid Form
- Bid Bond
- Agreement (Contract)
- Performance Bond
- Payment Bond
- Certificates for Insurance
- Standard General Conditions/Front Matter/Division 0
- Supplemental General Conditions
- Equal Opportunity Requirement and Certifications
- Prevailing Wage Rates for union jobs



# 2.3 Write Technical Specifications

Prior to 2015, LARE tested the CSI 16 Division model (1995). You can expect to be tested on the current CSI 49 Division model; introduced 2004/updated 2010.

**Divisions** describe broad categories for types of work.

Within each division are specification **Sections**, which correspond to chapters in a book. Sections deal with specific items of work, such as irrigation.

Within each Section, there are typically 3 **Parts**:

### Part 1: General

- Scope of Work
- Submittals
- Reference Standards

### Part 2: Products

• Materials

### **Part 3: Execution**

- Installation Standards
- Finishes



## Sections Commonly Written by LAs

#### SECTION 32 91 13

#### PLANTING SOIL: AMENDED SITE SOIL

#### PART 1. GENERAL

#### 1.1 SECTION INCLUDES

Planting Soil to be produced from Site Soil, stockpiled, tested and amended prior to final placement in planting areas. After placement, final testing and inspection with Landscape Architect is required prior to planting as described below.

Remove and stockpile topsoil from site adequate to provide 18" depth of Planting Soil throughout planting beds after amendments have been mixed into stockpiled soil. Site soils to be screened by General Contractor to remove rocks and debris prior to commencement of stockpiling, testing, amending and final site placement by Landscape Contractor.

Landscape Contractor shall furnish and provide all labor, materials, supplies, tools and transportation, and perform all operations in connection with and reasonably incidental to site preparation and other operations designed to test, amend, and place stockpiled Planting Soil. If additional Planting Soil is required, proceed under the conditions given in Section 32 91 14, Planting Soil: Imported Soil.

#### 1.2 RELATED SECTIONS

Consult all other sections to determine the extent and character of the work specified elsewhere but related to that included in this section...Work specified herein shall be properly coordinated with that specified.

- A. Earthwork Section 31 20 00.
- B. Sewage and Drainage Systems Section 33 41 00.
- C. Planting: Trees, Shrubs and Ground Covers Section 32 93 00.
- D. Landscape Maintenance Section 32 01 90.
- E. Planting Soil: Imported Soil 32 91 14
- F. Irrigation System: Section 32 84 00
- 1.3 REFERENCES

#### General

Requirements of the General Conditions, Supplementary Conditions and Division 1 apply to the work of this Section.

AOS

American Organic Standards.

129300 Site Furnishings 221423 Storm Drainage 311000 Site Clearing 312000 Earth Moving 321216 Asphalt Paving 321313 Concrete Paving 328400 Irrigation 329300 Planting



# 2.4 Facilitate Bid Process

- Invitation to Bid publicly advertised or sent to short list of qualified contractors
- Pre-Bid Meeting (can be mandatory or optional)
- Design Team: Receive Questions and Issue Addenda or Clarifications
- Design Team/Owner: Evaluate Bids and Award Contract

#### CONTRACT IS EXECUTED AND CONTRACTOR POSTS BONDS

- Pre-Construction/Kickoff Meeting
- Work begins. Contractor occupies the site and assumes responsibility for security.
- Contractors: Issue RFIs → Design Team: Issue ASIs (Architects' Supplemental Instruction)
   If these result in cost or scheduling changes, → Contractor prepares a Change Order, → Design Team reviews,
   Client approves and → the Construction Contract is amended
- Contractors: Notify Design Team and Owner when the site is ready for inspections required in the Contract Documents.
- Design Team: If minor items are noticed on these Inspections, issue Field Order (no change to cost or scheduling) or work with Contractor and Owner to issue an ASI → Change Order.
- Contractors: Notify Building Inspectors when the site is ready for their inspections. Building Inspectors: Document whether work meets codes or needs correction.
- Contractors: Notify Owner/Design Team when the project is ready for the Punch/Substantial Completion Walk. Team reviews Punch List (minor tasks that remain) and asks for additional work or approves.

#### OWNER/DESIGN TEAM APPROVE SUBSTANTIAL COMPLETION

- Owner is able to occupy the site and assumes responsibility for security.
- Maintenance Period (30 day, 90 day, etc) was defined in the initial Bid Set and included in the price.
   Installing Contractor replaces plants that fail, maintains irrigation, cleans hardscape, mows turf, and keeps project in 'a thriving condition' within the budget they included in their bid.
- At end of Maintenance Period, Owner and Contractor walk the site and if all is well, Contractor is released from the contract and final closeout/payments are made.



CONSTRUCTION

MAINTENANCE

PERIOD

BIDDING

# Preparing the Bid Form

#### <u>FINAL</u>

Contractor Name: \_\_\_\_\_

### **BID FORM**

Project # 1. PROJECT: \_\_\_\_\_ Prepared by: \_\_\_\_\_ Dated: \_\_\_\_ 2. The undersigned being familiar with the local conditions affecting the cost of the work, and with the Plans and Specifications, Invitation to Bid, Instructions to Bidders, Bid Form, General Conditions, hereby proposes to furnish all material, labor, tools, equipment and incidentals necessary to perform the work in accordance with the Plans and Specifications for the above stated project, including Addenda numbers (1) \_\_\_\_\_ Date:\_\_\_\_, (2) \_\_\_\_ Date:\_\_\_\_, (3) Date: 3. BASE BID (including allowances) \$\_\_\_\_\_ Numerical Text 4. ALLOWANCES (ALL ALLOWANCES LISTED ARE INCLUDED AS PART OF THE BASE BID) 1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 5. ALTERNATES Alternate #1 Add/deduct \$ Alternate #2 Add/deduct \$ Alternate #3 \_\_\_\_\_ Add/deduct \$ UNIT PRICES FOR ADDITIONS/DEDUCTIONS: 6. #1 Add/deduct \$



1

Here is a simple Bid Form for a private residential project.

Note the sections for Base Bid, Allowances, and Bid Alternates.

# 2.5 Respond to Bidders Questions and Prepare Addenda

- During the bid period, contractors can ask questions about the plans or project.
- The design team tabulates the questions.
- The answers are issued to all bidders so they all have the same information.
- If an answer requires additional specifications or drawings, it is issued in a formal package called an Addenda package. These are numbered and kept in careful order.
- The Contractors will need to assert that they have received all the Addenda when they submit the final bid.



## Prepare Bid Comparisons

tem		LandScrape	Irritropicalia	Macarena	Greenjeans	Averages	
	Bid Total	\$1,426,304.00	\$1,223,805.00	\$1,352,996.00	\$1,453,469.28	\$1,364,143.57	
	(Sum)	\$1,426,304.00	\$1,223,805.00	\$1,352,996.00	\$1,453,265.03		
1	Permits						\$5,000.00
2	Hardscape	\$366,867.00	\$351,154.00	\$391,121.25	\$476,121.73		
3	Planting and Irrig	\$374,346.00	\$200,571.00	\$247,681.00	\$291,365.43		
4	Tree protection	\$16,874.00	\$35,615.00		\$7,000.00		
5	Pool and Spa	\$546,146.00	\$525,105.00	\$297,211.00	\$269,283.50		
7	Plumbing			\$32,686.25	\$4,795.75		
8	Electrical			\$97,437.50	\$193,617.23		
9	Deck		\$19,440.00		\$48,410.37		
10	Fence	\$122,071.00	\$91,920.00	\$120,625.00	\$141,659.34		
11	Site Furnishings			\$166,234.00	\$21,011.68		
	Sares Regis						
12	supervision fee: 5%	\$71,315.20	\$61,190.25	\$67,649.80	\$72,673.46		
	Grand Total:	\$1,497,619.20	\$1,284,995.25	\$1,420,645.80	\$1,525,938.49	\$1,432,299.69	
	NOTES:				Steel heading included here in Item 3. Spreadsheet items add up to \$1,458,265.03		
	EXCLUDED:	Fees and Permits will be a CO	Permits, testing, and inspection cost.	Fees and permits? Clarify	Site furnishings not broken out as a separate item - confirm they are included		
		Costs & Work Arising From 'Acts Of God'	Existing Tree Removal	Utility damage			
		Damages & Penalties For Delays	Steel Headers				
		Unforeseen / Concealed Site Conditions	Bonds				
		Overtime / Off-Hours Work	Pedestrian and traffic control				



### Subdomain 3: Construction Administration (30%)

- Conduct Pre-Construction Activities (e.g., walkthrough, meetings)
- Respond to RFIs
- Manage Construction Contract (e.g., budget items, change orders, bulletins, purchase requests, change directives)
- Review Submittals (e.g., shop drawings, materials submittal, product submittals, substitutions, mock-ups)
- Conduct Site Observations and Field Reports
- Perform Project Close-Out (e.g., punch-list, substantial completion, guarantee period, final completion)
- Perform Construction Project Management (e.g., roles and responsibilities, liabilities, scope, schedule, coordination with other disciplines, coordination with owner)



### **3.1 Conduct Pre-Construction Activities**

### (eg walk through, meetings)

The Prime Consultant will assist the Owner with finalizing the Construction Contract. Key responsibilities:

### Key Duties and Responsibilities of the Landscape Architect

- Must be thoroughly familiar with the Contract Documents.
- Conducts the Pre-Construction Conference.
- Actions should be oriented toward minimizing construction delays.
- Ensures compliance with the Contract Documents during construction.
- Reviews the Contractor's Schedule, work in progress or completed work.
- Is responsible for interpretation, modification or correction of the Contract Documents, including shop drawing development.
- Authorizes payments to the Contractor by verifying milestones of completion.
- Keeps the Owner informed of project status.
- Rules on the quality or acceptability of materials, quality of workmanship, progress of the work, and whether the Contract has been fulfilled in an acceptable manner.
- Identify potential or real problems and notify the Contractor and Owner ASAP.
- Does not supervise or assert control over the means, methods, techniques, sequence or procedures of construction.
- Should review and inspect work as it is being put into place...not after.



# 3.2 Respond to RFIs

A Request for Information (RFI) is a document submitted by the General Contractor to the Prime Designer requesting guidance.

The Prime Contractor will have a standardized form with date, responsible parties, etc RFIs are tracked, usually with a sequential numbering system. It is the responsibility of the Prime Contractor to keep a log of RFIs and push for resolution of unanswered items.

Construction phases depend on the swift transmission of information and decisions to keep the project on track – on schedule and on budget. It is our duty to respond to RFIs as quickly as possible, while striving to understand the issue that is being asked about and provide a solid, complete and workable solution.

**ASI (Architects Supplemental Instruction)**: An order issued by a design consultant based on (usually) a field observation

**Change Order**: A significant change to the Contract Documents during construction that may change the scope of work, time to complete the work, or the contract price. Work requiring a change order should not be performed until after the paperwork is completed and a price agreed by the Contractor and Owner.



# **3.3 Manage Construction Contract**

### (e.g. budget items, change orders, bulletins, purchase requests, change directives)

A Bulletin is a way of providing regular updates and organizing different types of instructions that are issued from the Design Team to the Contractor during construction. **Note that these procedures will all be defined in the Specifications in Divisions 0 and 1 before construction begins.** 

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So something unexpected has been discovered on the site. What happens in order?

Contractor asks for direction in a Request for Information (RFI).

Design team studies the question. They have several options for responding:

- **Design team can request additional information** -shop drawings, alternative products, a site walk
- **Design team can issue an advisory** that resolves the problem but will not result in changes to the contract
- Design team can go ahead and issue a revision to the plans or specs that will result in a change to the contract (cost or schedule), along with a Proposal Request (PR) to the Contractor

Contractor prepares a Change Order Proposal (CPO) – to estimate changes in cost or time

Design team reviews with Owner. If the changes proposed are acceptable, they will authorize the Change

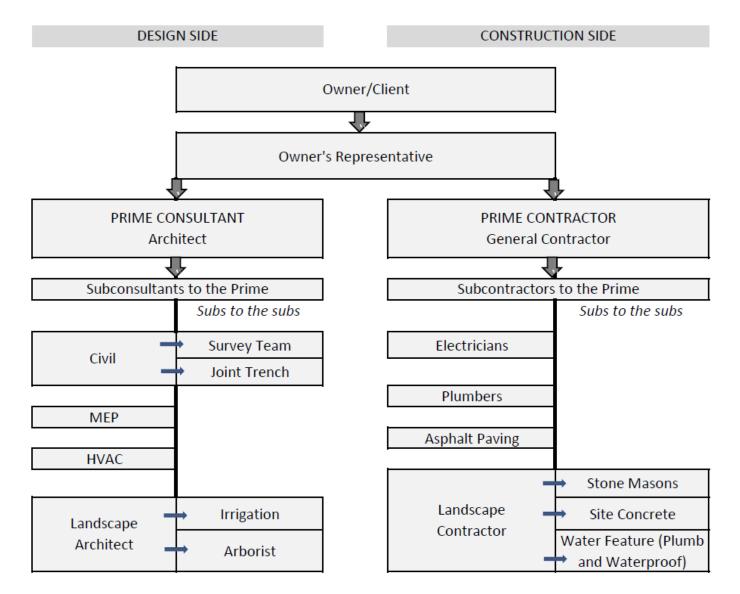
Contractor prepares the formal Change Order. It is signed by Owner, Contractor, and Landscape Architect.

#### The Contractor proceeds with the Work.

If a plan sheet is revised or added, it is generally reissued (along with any other sheets that have changed) with a delta, a revision cloud, and an issue date



# Hierarchy of communication



\* Arrows indicate flow of responsibility/direction through the hierarchy.



# 3.4 Review submittals

RAIN BIRD

#### **Tech Spec**

#### **5000 Series Rotors**

5000, Plus, PRS, SAM

Built from top to bottom with the contractor in mind, the Rain Bird 5000 Series product line is the durable, reliable rotor for residential and commercial applications. Its Rain Curtain<sup>™</sup> Nozzle set includes 12 nozzles: 8 standard angle nozzles and 4 low angle nozzle in hand for the project.

#### Standard Features

- · Thicker rubber cover
- Self Flushing Arc Adjustment Port: as the riser stem pops-up and retracts a jet of water cleans out the arc adjustment slot
- Slip Clutch: quickly set the left edge of the 5004 rotor (dry set only)
- Self-Flushing tapered stem design and integrated triple-blade multi-function wiper seal protect internals from debris
- Positive riser stem retraction
- Heavy duty case
- 40- 360° arc rotation and reversing full circle rotation in one. (A non-reversing full circle only unit is also available)
- Top-adjust arc adjustment requiring only a flat-blade screwdriver
- Tree of nozzles including 8 Rain Curtain (25° trajectory) and 4 low angle (10° trajectory) provides 25' to 50' (7.6 to 15.2m) distance of throw
- Rain Curtain<sup>™</sup> nozzles feature:
  - Large droplets for superior wind resistance
  - Effective close-in watering
  - Even distribution over the entire radius
- Optional pre-installed Rain Curtain<sup>™</sup> nozzles
- Optional Matched Precipitation Rate (MPR) nozzles
- Optimized for mid-distance residential and light commercial applications
- True 4" (10 cm) pop-up (measured from the case cover to the nozzle)
- Five-year trade warranty

#### Operating Range

- Precipitation rate: 0.20 to 1.01 inches per hour (5 to 26 mm/h)
- Radius: 25' to 50' (7.6 to 15.2 m)
   Radius may be reduced up to 25% with
- radius reduction screw
  Pressure: 25 to 65 psi (1.7 to 4.5 bar)
- Flow Rate: 0.76 to 9.63 gpm (3.0 to 36.6 l/m)

#### Specifications

- 3/4" (20/27) NPT female bottom threaded inlet
- Reversing full and part-circle adjustment 40° – 360°
- Full-circle only adjustment 360°

#### Dimensions

- Pop-up height: Shrub; 4" (10.2 cm); 6" (15.2 cm); 12" (30.5 cm)
- Overall body height: Shrub: 7 3/4" (19.7cm) 4": 7 3/8" (18.5 cm); 6": 9 5/8" (24.5 cm); 12": 16 7/8" (42.9 cm)
- Exposed surface diameter: 1 5/8" (4.1 cm) Note: Pop-up height measured from the cover to the nozzle. Overall body height is measured popped down
- How To Specify 5004-S-+-PC-SAM-R-NP-SS Options SÅM R: PRS NP: Non-potable cover Rotation "PC" for 40-360 degrees "FC" for 360 degree only Mode Plus Mode Stainless steel Model Shrub Model 5004: 4" pop-up 5006: 6" pop-up 5012: 12" pop-up Note: Certain specifications not available for some rotor series.

- Submittal packages are generated by contractors and subcontractors who will be doing the work, and may include:
- Product cut sheets with technical qualifications
- Color or material physical samples
- Testing results for soil or other elements



The design team will make regular site visits to observe the progress of the work and answer informal questions.

If documentation is needed, the design team will issue a Field Report that may include the date, who was there, what condition was observed, what decision was made, and documentation like photographs.

If followup action is required, it may turn into an RFI.



# **Construction Quality Control**

Concrete is mixed at a plant and delivered in special mixing trucks. Generally, concrete should be poured within 90 minutes of adding water.

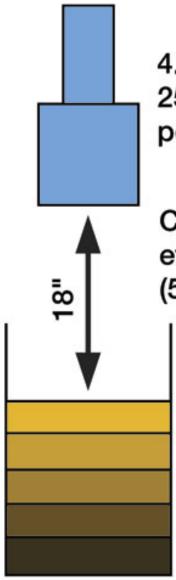




Slump tests are performed when wet concrete is delivered to the construction site.



## **Compaction Testing**



4.5 kg (10 lb) hammer 25 blows per layer

Compactive effort 76 265 Nm (56,250 ft-lbs)

> Soil sample 0,001 m<sup>3</sup> (0.03 ft<sup>3</sup>) 5 layers

Compaction is measured by the Standard Proctor Test or the Modified Proctor Test (ASTM D-1557)





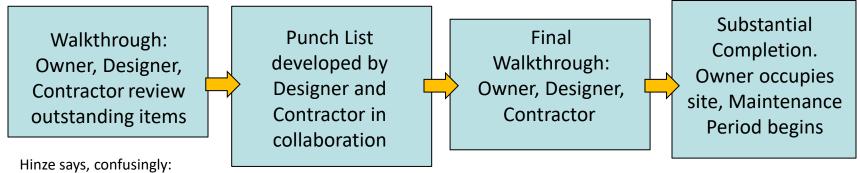
# 3.6 Perform Project Close-out

(e.g. punch list, substantial completion, guarantee period, final completion)

### Punch List:

A document prepared by the Contractor after the final inspection once the Contractor has notified the Designer that he has completed the work. The Punch List is a list of corrections, usually fairly minor, which must be completed before the Designer will authorize release of the Retainage and the Owner will accept the work from the Contractor. The Designer and/or Owner's Rep must verify that the items on the Punch List have been completed prior to authorizing the final payment to the Contractor.

### Sequence of events:



#### (p 244):

These minor work items are typically documented by the owner's representative and distributed to the general contractor and the subcontractors. This documentation of minor deficiencies of the project is commonly called the *punch list*.

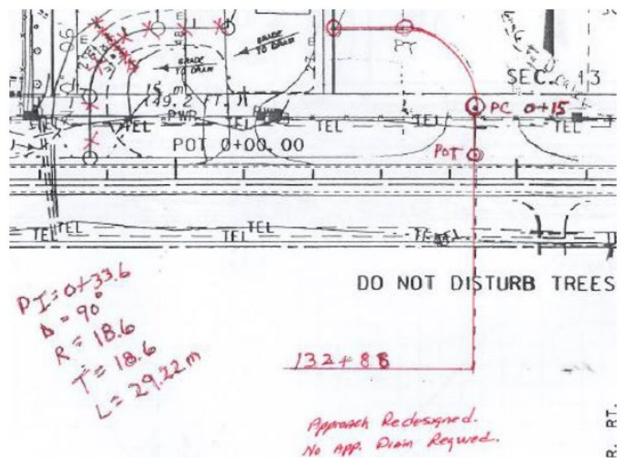
#### (p 254):

When the contractor has essentially completed the construction work, a formal request is made to the architect for an inspection. Conducting such an inspection is referred to as punch listing a project. A *punch list* is a list of items that must be corrected before the project is acceptable to the owner. The final punch list is normally developed on a joint job visit conducted by the contractor and the architect/engineer.

# As Built or Record Drawings

### Created by the Designer or Contractor

- Based on detailed notes of changes made during construction
- Records actual installed locations of hidden features like irrigation lines
- Records actual installed locations of critical features like utility boxes





# How to Study

### **ORGANIZE YOUR STUDY TIME**

It is best to set up a regular study schedule. Many short sessions are better than a few cram sessions. Can you devote 2-3 hours a week to study, in 30-60 min segments? Block this time out on your calendar and make it realistic given your work and family commitments.

Figure out how many weeks you have and assign a topic or two to each week. Make a study plan.

#### Each session:

- Start with something easy and pleasant 5-10 minutes of flashcards is a good beginning.
- 30-40 minutes of reading review CLARB's reference books first and then our additional recommendations. Skim for graphics and vocabulary if you have a hard time focusing on reading. Try to understand concepts rather than memorizing numbers or formulas (other than the ones we've reviewed today).
- 10 minutes of practice exams

#### Do you have exam anxiety?

We highly recommend some regular mindfulness practice to defuse the emotional charge around this upcoming event. I have been experimenting with the online course 'Waking Up' but also can recommend free lectures by Tara Brach available online. Regular exercise, relaxing with your family or pets, or forest bathing may work too. Be kind to yourself and find ways to enjoy this part of your life while you are doing the work. <3



# Turbocharge your effort by forming a Study Group!

A study group needs to be organized just like any project team. Someone needs to take the lead, but there are many online resources that can make this easier. We've set up a Google Sheet to organize this group's contact information. Try to find a few people whose experience is different than yours, by region or by specialization.

- It is often easiest to divide into groups by time zone.
- Schedule regular meeting times. It's okay if you can't make every session but commit to a regular time and set up a calendar invitation so that you won't let it slide to the bottom of your to-do list.
- For each meeting, it works well to divide your time into two or three parts. Maybe start with a review of a reference document, and then move on to doing practice tests. Don't worry about perfection.
- Divide up time-consuming tasks like reading reference books. Take turns summarizing what you think is most important from the books on CLARBs and our list.
- Do practice exams before you meet, review them together and talk about what makes an answer right or wrong. You will learn a lot by just talking about practice questions especially AIT questions.
- Use CLARB's online Demonstration Exam tools to do calculations and make notes during your practice sessions. Can you build comfort and speed using these tools before test day? Share tips and tricks.
- Write practice questions for each other, especially if you struggle with being able to see what the purpose of a question is. Questions usually have one correct answer and several 'distractors' that are not quite correct. How would you write a fair but difficult question?
- Some study groups make summary sheets or flashcard decks. I have heard that the process of doing this for yourself is more valuable than just using one someone else has made. Make use of Quizlet or Anki.
- Provide each other with positivity and support. Follow up after test day and encourage each other.
- After test day you may find that your study cohorts become long-term friends and resources. I did. Don't be afraid to stay in touch and ask each other technical questions as you continue on with your career.

